

# COMPETITIVE. AGILE. A TEAM PLAYER.



#### FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek subordinated debt and equity financing to build companies and create value. We provide tailored financing solutions to effect leveraged buyouts, recapitalizations, add-on acquisitions, and growth. Our team invests alongside partners grounded in shared values to transform businesses. This approach has been the foundation of our record of success.

#### TRUSTED PARTNER AND EXPERIENCED INVESTOR

For over two decades, Centerfield has had an unwavering commitment to the lower middle market. We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times. While based in the Midwest, we invest nationally and have broad industry experience.

#### HOLISTIC FINANCING SOLUTIONS

We are currently investing from our fourth fund, totaling \$335 million. Our check size ranges from \$7 to \$25 million. Centerfield's fund structure maximizes flexibility. Along with our subordinated debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LP network who invest in our funds.

#### RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We seek to partner with sponsors and business leaders aligned with these core principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

#### **Investment Criteria**

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US based

#### **Industry Focus**

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

#### LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

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#### Tye Stebbins

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## OUR TEAM

Troy Clark

Managing Director

Scott LutzkeFaraz AbbasiFounding PartnerManaging Partner

Managing Partner

**Tye Stebbins** Director Senior Partner

Michael Miller

Principal

Mark Hollis Senior Partner

**Justin Haney** Vice President **Jill Margetts** Partner

Adam Shaffer Associate **Tyler Hamacher** CFO, CCO

Mary Beth Wire Controller

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## Automated Systems Design\* (GA)

Design and installation of IT and A/V physical infrastructure

**Battery Solutions\* (MI)** Battery recycling services

**BCD International\* (IL)** Provider of mission-critical video storage solutions

**Beacon Communications\* (CO)** Provider of critical communications systems

BlueAlly\* (NC) Provider of IT services and solutions

examinations



Battery Solutions

BCD

BEACON

≥BlueAlly

California Medical Evaluators\* (CA) Qualified and independent medical



CCS\* (OR) E-tailer of skateboards, streetwear and related products

**Clarion Healthcare\* (MA)** Biotech and pharmaceutical consulting services

EastPoint Sports\* (NJ) Branded indoor and outdoor recreational sporting goods

EMPI, Inc.\* (CA) Manufacturer and distributor of automotive aftermarket parts

Flat River Group\* (MI) eCommerce distributor of consumer products

Force Management\* (NC) Tech-enabled sales training services

FreshEdge\*(IN) Distributor of produce in the Midwest

Full Tilt Performance (MN) Manufacturer and distributor of aftermarket parts for trucks

Heartland Steel\* (IL) Manufacturer of steel racking and platforms

**Imaginetics (WA)** Complex precision airframe parts

Indigo Wild, LLC\* (MO) Manufacturer and distributor of bath and cleaning products



Clarion



EM P





# FreshEdge

PERFORMANCE





INDIGO WILD

Indo~European Foods\* (CA) Importer and distributor of specialty ethnic foods



Midwest Equipment Sales\* (OH) Marketer and distributor of industrial and consumer products

P1 Dental\* (IN) Dental service organization

Pure Wafer\* (CA) Silicon wafer reclaim services

Undisclosed\* (South) Designer and e-tailer of branded children's apparel

Ska Fabricating\* (CO) Craft brand beverage packaging equipment

Swiff-Train (TX) Manufacturer and distributor of floor covering products

Synergy IOM\* (TX) Intraoperative neuromonitoring services

SYNERGY

SWIFF-TRAIN

Temp-Con\* (MO/KA) Commercial HVAC-R service and installation provider

Tenacore Holdings\* (CA) Repair and maintenance of medical devices and equipment

Unix Packaging / WGP\* (CA) Contract manufacturer of branded and private label beverages

Wellborn Forest\* (AL) Manufacturer of semi-custom cabinets

Western Shelter\* (OR) Manufacturer of shelters and support systems













**Pure** wafer



