



FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek subordinated debt and equity financing to build companies and create value.

TRUSTED PARTNER AND EXPERIENCED INVESTOR

We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times.

HOLISTIC FINANCING SOLUTIONS

We are currently investing from our fifth fund, totaling \$400 million. Our check size ranges from \$7 to \$30 million. Along with our subordinated debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LPs.

RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

Investment Criteria

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US based

Industry Focus

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

Troy Clark

317-447-4729
troy@centerfieldcapital.com

Tye Stebbins

317-445-6347
tye@centerfieldcapital.com

OUR TEAM

Faraz Abbasi
Managing Partner

Michael Miller
Senior Partner

Mark Hollis
Senior Partner

Jill Margetts
Partner

Tyler Hamacher
CFO, CCO

Troy Clark
Managing Director

Tye Stebbins
Director

Augie Pence
Principal

Adam Shaffer
Vice President

George Kirch
Associate

Charlie Dapp
Analyst

Austin Keil
Analyst

Micahel Luciano-Mulato
Analyst

Stephanie Douglass
Financial Analyst

Andrea Pedregon
Administrative Assistant

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3000 Market Tower
10 West Market Street
Indianapolis, IN 46204
centerfieldcapital.com



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Accelevation (OH)

Manufacturers of facility infrastructure hardware to data centers

**Highdive (IL)**

Full-service creative ad agency

**American Equipment Holdings (UT)**

Industrial overhead crane service and inspections

**Indigo Wild (MO)**

Manufacturer and distributor of bath and cleaning products

**Amplifi (TX)**

Global data strategy and technology management consultancy

**Indo~European Foods (CA)**

Importer and distributor of specialty ethnic foods

**Aspire (TX)**

Operator of sixty allergy and interrelated sinus clinics

**Keystone Foam (PA)**

Fabricator of custom foam products for medical and packaging industries

**Automotive Systems Warehouse (PA)**

Wholesale distributor of automotive paint, body and equipment

**Kind Water Systems (FL)**

Designer and assembler of whole home water filtrations systems

**BCD International (IL)**

Provider of mission-critical video storage solutions

**Midwest Equipment Sales (OH)**

Marketer and distributor of industrial and consumer products

**BlueAlly (NC)**

Provider of IT services and solutions

**NAKS / Hoodmart (OH)**

Manufacturer of commercial kitchen hoods and ventilation equipment

**Business Solutions Partners (NY)**

Full-service provier of enterprise software

**P1 Dental (IN)**

Dental service organization

**Century Drill & Tool (WI)**

Branded power tool accessories and hand tools

**Pinnacle X-Ray Solutions (GA)**

Quality assurance and non-destructive testing

**CCS (OR)**

E-tailer of skateboards, streetwear and related products

**Pure Wafer (CA)**

Silicon wafer reclaim services

**Collision Auto Parts (CA)**

Distributor of aftermarket automotive parts

**Royalty Companies of Indiana (IN)**

Provider of national re-roofing and repair services

**CST Utilities (OH)**

Excavation and underground maintenance services

**RuffleButts (TX)**

Designer and e-tailer of branded children's apparel

**DuraMark Technologies (IN)**

Provider of industrial safety labels and durable decals

**Ska Fabricating (CO)**

Craft brand beverage packaging equipment

**EastPoint Sports (NJ)**

Branded indoor and outdoor recreational sporting goods

**SurgeryStuff (VA)**

Redistributor of consumable surgical supplies

**Euro Motorparts Group (CA)**

Manufacturer and distributor of automotive aftermarket parts

**Synergy IOM (TX)**

Intraoperative neuromonitoring services

**Flat River Group (MI)**

eCommerce distributor of consumer products

**Tenacore Holdings (CA)**

Repair and maintenance of medical devices and equipment

**Force Management (NC)**

Tech-enabled sales training services

**Three Dog Bakery (MO)**

Manufacturer and distributor of specialty dog treats

**Full Tilt Performance (MN)**

Manufacturer and distributor of aftermarket parts for trucks

**Unix Packaging / WGP (CA)**

Contract manufacturer of branded and private label beverages

**Head Rush Technologies (CO)**

Manufacturer and distributor of aftermarket parts for trucks

**Wellborn Forest (AL)**

Manufacturer of semi-custom cabinets

**Heartland Steel (IL)**

Manufacturer of steel racking and platforms

**Western Shelter (OR)**

Manufacturer of shelters and support systems

