



Centerfield Equity partners with like-minded business owners and management teams seeking a change of control transaction to accelerate business transformation.

WHY CENTERFIELD?

Tenured ***



20+ year investment history with nearly zero firm attrition

Trusted



Unrelenting adherence to integrity, transparency, and professionalism

Collaborative ***



Preserve legacy with an "elevate over rebuild" mentality

Local



Proximity to business to facilitate communication and collaboration

Flexible



Clear path to value creation without constraints to a time horizon

Connected



Deep network of operating partners to drive growth

INVESTMENT CRITERIA

Deal Attributes

- · Control equity
- First institutional capital
- Management continuity
- \$2M \$5M of EBITDA
- History of profitability

Geography



Industry Focus



Business Services



Consumer



Healthcare



Niche manufacturing



Value-added distribution

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

OUR TEAM

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LET'S PARTNER

To learn more or discuss a new

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CURRENT PORTFOLIO



A.S.A.P Garage Door Repair

Leading provider, servicer, installer, and wholesaler of garage doors and accessories

Investment Date: June 2024 **Location:** Huntley, IL

ADD-ON CRITERIA

- ✓ Garage servicer, installer, or wholesaler
- ✓ Commercial or residential
- ✓ Non-union
- ✓ Midwest located
- ✓ \$2M+ in revenue



Dental Alliance Group

Full-service dental laboratory for dental practices and dental labs

Investment Date: November 2024 **Location**: Columbus, OH

ADD-ON CRITERIA

- ✓ Dental lab products for independent dentists and DSOs
- ✓ Innovative processes (3D printing, scanning, etc.)
- ✓ Midwest located (preferred)
- ✓ \$2M+ in revenue

OTHER RELEVANT INVESTMENTS¹



Alpha Imaging (OH)

Medical Imaging Equipment



TriplePoint (KS)

Commercial HVAC



Automated Systems Design (GA)

IT Systems Integration



SCT (FL)

Engine Tuning Devices



Beacon (CO)

HC Communication
Systems



Ska Fabricating (CO)

Packaging Machinery



California Medical Evaluators (CA)

Independent Medical Examination Services



TCI (WI)

Energy-Conserving Drive Peripherals



Digital Media Services (NY)

Video Post-Production Services

TENACORE.

Tenacore (CA)

Medical Device MRO



Direct Marketing Solutions (OR)

Direct Marketing Services



MicroMass (NC)

Healthcare Communication Solutions