



FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek subordinated debt and equity financing to build companies and create value.

TRUSTED PARTNER AND EXPERIENCED INVESTOR

We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times.

HOLISTIC FINANCING SOLUTIONS

We are currently investing from our fifth fund, totaling \$400 million. Our check size ranges from \$7 to \$30 million. Along with our subordinated debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LPs.

RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

Investment Criteria

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US based

Industry Focus

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above.

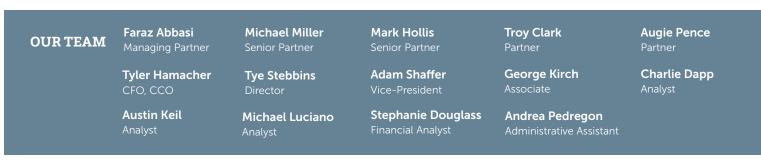
We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

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The information contained herein is being provided for discussion purposes only and does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any of the companies listed, or the securities of any of Centerfield's investment partnerships. The companies listed herein are included for illustrative purposes only and is not a complete list of all companies in which Centerfield, through one or more of its investment partnerships, has made investments. It should not be assumed that the companies listed were or will be profitable, or that historical performance is indicative of future returns. Centerfield makes no guarantees of positive returns as investing in equities may involve significant risks, including the risk of total loss of funds invested, that a potential investor must be willing to bear. The information contained in this brochure is current as of the date hereof and is subject to change without notice.



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Air Innovations (NY) Manufacturer of environmental control units	Heartland Steel (IL) Manufacturer of steel racking and platforms
American Equipment Holdings (UT) Industrial overhead crane service and inspections	Highdive (IL) Full-service creative ad agency HIGHDIVE
Amplifi (TX) Global data strategy and technology management consultancy	Keystone Foam (PA) Fabricator of custom foam products for medical and packaging industries
Aspire (TX) Operator of over sixty allergy and interrelated sinus clinics	Kind Water Systems (FL) Designer and assembler of whole home water filtrations systems
Automotive Systems Warehouse (PA) Wholesale distributor of automotive paint, body and equipment	NAKS / Hoodmart (OH) NORTH AMERICAN Manufacturer of commercial kitchen NORTH AMERICAN hoods and ventilation equipment HOODMART
BCD International (IL) Provider of mission-critical video storage solutions	P1 Dental (IN) Dental service organization
BlueAlly (NC) Provider of IT services and solutions	Pinnacle X-Ray Solutions (GA) Quality assurance and non-destructive testing
Business Solutions Partners (NY) Full-service provier of enterprise software	Rapid Prep (RI) Surface preperation equipment rental services
Century Drill & Tool (WI) Branded power tool accessories and hand tools	Royalty Companies of Indiana (IN) Rental services provider of national re-roofing and repair services
CCS (OR) E-tailer of skateboards, streetwear and related products	RuffleButts (TX) Designer and e-tailer of branded children's apparel RuffleButts
Collision Auto Parts (CA) Distributor of aftermarket automotive parts	Shamrock Group (MN) Route-based restaurant products and services provider
CST Utilities (OH) Excavation and underground maintenance services	Ska Fabricating (CO) Beverage packaging equipment
DuraMark Technologies (IN) Provider of industrial safety labels and durable decals	Steadfast Alliance (FL) Commercial landscape installation and maintenance services
EastPoint Sports (NJ) Branded indoor and outdoor recreational sporting goods	SurgeryStuff (VA) Redistributor of consumable surgical supplies
Eden Brothers (NC) eCommerce provider of gardening products	Synergy IOM (TX) Intraoperative neuromonitoring services
Euro Motorparts Group (CA) Manufacturer and distributor of automotive aftermarket parts	Tenacore Holdings (CA) Repair and maintenance of medical devices and equipment
Flat River Group (MI) eCommerce distributor of consumer products	Three Dog Bakery (MO) Manufacturer and distributor of specialty dog treats
Force Management (NC) Tech-enabled sales training services	Unix Packaging / WGP (CA) Contract manufacturer of branded and private label beverages
Full Tilt Performance (MN) Manufacturer and distributor of aftermarket parts for trucks	Wellborn Forest (AL) Manufacturer of semi-custom cabinets
Head Rush Technologies (CO) Provider of adventure safety equipment and service	Western Shelter (OR) Western Shelters and support systems

Portfolio as of January 2025